

Data capture form

By completing the Mortgage Trust application you are confirming that:

- The application is not in the name of a limited company
- This is a first charge application
- There are a maximum of two applicants
- The applicants have been resident and liable to tax in the UK for a minimum of the last two years
- The applicants are permanently employed, or, if self employed, have been trading for at least two years
- At least one applicant must be the owner of a residential property or residential investment property
- The subject property is located in England or Wales
- The applicants are above a minimum age of 21 and are not older than 65 years at the date of application
- The loan amount falls within the product LTV limits and rental calculation
- The applicants have no more than 5 properties mortgaged to Paragon Group, in either personal or corporate name, including this application
- The applicants borrowing on Paragon Group mortgage products, in either personal or corporate name, does not exceed £1,000,000 including this application
- Where the application includes an element of capital raising it is being utilised for a purpose concerned with the owning and renting of residential property
- The property is not being purchased or refinanced through a property investment club or syndicate
- The applicant is not in any way connected to a property investment club or syndicate

Mortgage Trust do not accept the following properties, by completing the Mortgage Trust application you are confirming that the property is not one of the following:

- A property with more than one self contained unit
- A freehold flat or maisonette
- A flat in a block over four storeys high (except within Greater London)
- A studio flat of less than 30 square metres
- A flat or maisonette attached to or above commercial premises
- A self build property
- Designated as defective under any housing legislation
- Subject to agricultural or other planning restrictions
- Partially or wholly let on a commercial basis
- Ex-local authority
- A property which is in, or will be in, multiple occupation
- Subject to a HMO licence
- Being purchased under the Right to Buy Scheme
- A shared ownership property
- Less than 10 years old without an NHBC certificate or other guarantee acceptable to us
- Leasehold with less than 70 years unexpired at the start, and/or less than 50 years unexpired at the end, of the mortgage
- A converted flat where the applicant occupies a property in the same building
- A non-traditional construction such as concrete or timber or where existing or possible structural defects are apparent
- Located within either 10 metres of an electrical sub-station or 100 metres of an overhead high voltage cable or communication mast.

Please note: We may be able to accept certain types of properties on the above list on an alternative product - please contact us on **08458 494 040** for details

This form should be retained for your records. Please see www.mortgagetrust.co.uk for full details of our lending criteria, product information and full Terms and Conditions.

If the applicants are existing Paragon Group BTL customers please confirm one of their mortgage account numbers

Personal details

APPLICANT 1

APPLICANT 2

Title	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
Forename(s)	<input type="text"/>	<input type="text"/>
Date of birth	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>
Home telephone number	<input type="text"/>	<input type="text"/>
Mobile telephone number	<input type="text"/>	<input type="text"/>
Email address	<input type="text"/>	<input type="text"/>
Residential status	<input type="checkbox"/> Mortgaged <input type="checkbox"/> Owned outright <input type="checkbox"/> Rented <input type="checkbox"/> Living with friends/relatives	<input type="checkbox"/> Mortgaged <input type="checkbox"/> Owned outright <input type="checkbox"/> Rented <input type="checkbox"/> Living with friends/relatives
Marital status	<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed	<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Separated <input type="checkbox"/> Widowed
Lettings experience?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Country of birth	<input type="text"/>	<input type="text"/>

Current address

APPLICANT 1

APPLICANT 2

Address	<input type="text"/>	<input type="text"/>
	<input type="text" value="Postcode"/>	<input type="text" value="Postcode"/>
Time at address	<input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="M"/> <input type="text" value="M"/>	<input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="M"/> <input type="text" value="M"/>

Please note: We require a full 2 year address history, if the applicants have resided at their current address for less than 2 years please provide previous address(es) overleaf

Employment details

APPLICANT 1

APPLICANT 2

Income	£ <input type="text"/>	£ <input type="text"/>
Employment status	<input type="checkbox"/> Employed <input type="checkbox"/> Housewife <input type="checkbox"/> Student <input type="checkbox"/> Self-employed <input type="checkbox"/> Retired <input type="checkbox"/> Unemployed	<input type="checkbox"/> Employed <input type="checkbox"/> Housewife <input type="checkbox"/> Student <input type="checkbox"/> Self-employed <input type="checkbox"/> Retired <input type="checkbox"/> Unemployed

Employment details (cont.)

APPLICANT 1

APPLICANT 2

Contract type

Permanent Temporary
 Contract Probationary
 Long-term temp

Permanent Temporary
 Contract Probationary
 Long-term temp

Time employed/time trading if self-employed

Y Y M M

Y Y M M

Previous address

APPLICANT 1

APPLICANT 2

Address

Postcode

Postcode

Time at address

Y Y M M

Y Y M M

Property details

Address

Postcode

Property value (if remortgage)

£

Number of units

Tenure

Freehold Leasehold

Unexpired lease

Year built

Y Y Y Y

Mortgage details

Loan required

£

Repayment method

Interest only Capital & interest Split loan*

Term in years

Application type

Purchase Remortgage

Purchase price

£

Rental income per month

£

*If split loan required

Interest only amount £

Repayment amount £

Mortgage details (cont.)

Product required
(Confirm product required from our current Mortgage Trust product range - see www.mortgagetrust.co.uk)

- **Once the information above is entered, you must read and agree to our Terms and Conditions to continue and a credit search and criteria check will then be undertaken.**
- **If the application is agreed in principle you will be asked to provide the information below to submit the application.**
- **If we are unable to give an agreement in principal you will be advised of this and provided with contact details.**

Employment / business details

APPLICANT 1

APPLICANT 2

Name	<input type="text"/>	<input type="text"/>
Address	<input type="text"/>	<input type="text"/>
	Postcode	Postcode
Telephone number	<input type="text"/>	<input type="text"/>

If self-employed / accountant details

Accountant name	<input type="text"/>
Accountant address	<input type="text"/>
	Postcode
Name of person acting	<input type="text"/>
Qualification	<input type="text"/>
Telephone number	<input type="text"/>
Email address	<input type="text"/>

Lettings experience

APPLICANT 1

APPLICANT 2

Years lettings experience	<input type="text"/> years	<input type="text"/> years
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Please provide the following information in respect of all residential investment properties currently owned, which are not mortgaged to the Paragon Group of Companies.

Number of properties	<input type="text"/>	<input type="text"/>
Total value of these properties	£ <input type="text"/>	£ <input type="text"/>
Total value of loans outstanding	£ <input type="text"/>	£ <input type="text"/>

Vendor details

Vendor name

Address
 Postcode

Telephone number

Access details

Contact name

Address
 Postcode

Telephone number
(Please provide the best number to contact)

Solicitor details

Solicitor firm name

Name of person acting

Address
 Postcode

Telephone number

Fax number

Email address

Direct debit details

Payments must be made from a UK bank/building society account and the applicants must be the account holders.

Sort code - -

Account number

Account name

Insurance details

We have special arrangements with insurers which means that a detailed proposal form is not required. However, as a contract of insurance requires you to disclose any material fact which would influence an insurer in the assessment or acceptance of your proposal, the following questions must be answered:-

1. Have you, or any persons normally resident with you:-

(a) ever been convicted of an offence (other than driving offences)

Yes

No

(b) had any insurer decline or cancel insurance or impose special terms?

Yes

No

(c) claimed on any home or personal insurance in the last 3 years?

Yes

No

2. Is it your intention to leave the property unoccupied for more than 30 consecutive days a year?

Yes

No

If you answered yes to any of the above questions, please provide further details

N.B. You will not be asked to input this information but we will contact you to obtain the details

Fee payment

At this stage you will be asked to pay any fees. Please ensure that you have credit/debit card details available, together with the clients authority to make the necessary payment.

Select 'Make payment' and follow on screen instructions.